FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 2, 2020

McAfee Corp.
(Exact name of Registrant as Specified in Its Charter)

6220 America Center Drive,
San Jose, CA
(Address of Principal Executive Offices)

Registrant’s Telephone Number, Including Area Code: (866) 622-3911

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<table>
<thead>
<tr>
<th>Title of each class</th>
<th>Trading Symbol(s)</th>
<th>Name of each exchange on which registered</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class A Common Stock, $0.001 par value</td>
<td>MCFE</td>
<td>The Nasdaq Stock Market LLC</td>
</tr>
</tbody>
</table>

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐
Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On December 2, 2020, Ashutosh Kulkarni informed McAfee Corp. (the “Company”) of his decision to resign from his position as the Company’s Executive Vice President and Chief Product Officer, Enterprise Business Group, effective January 1, 2021. Shishir Singh, the Company’s Senior Vice President of Engineering, will assume the duties of Chief Product Officer, Enterprise Business Group, on an interim basis.

Mr. Singh joined the organization in 2014 and is currently responsible for leading the Company’s unified cloud security solutions including Web Protection, Data Protection, CASB and Network Security. Prior to joining the Company, Mr. Singh has held senior engineering positions with Cisco, Cyphort, IronPort Systems, and Bluecoat, among others.
Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

McAfee Corp.

Date: December 4, 2020

By: ____________________________ /s/ Venkat Bhamidipati

Venkat Bhamidipati

Executive Vice President and Chief Financial Officer (Principal Financial Officer)