

McAfee Corp.
Request for Information and Confidentiality Agreement

The undersigned hereby requests access to the information contained on the confidential data site (the “Data Site”) of McAfee Corp. (the “Company”) pursuant to the terms of the Indenture, dated as of February 17, 2022, among the Company, the guarantors party thereto from time to time and Wilmington Trust, National Association, as trustee, relating to the Company’s 7.375% Senior Notes due 2030 (the “Notes”). In connection with such request, the undersigned does hereby certify that it is:

- a holder of the Notes;
- a prospective investor in the Notes that is a “qualified institutional buyer” (a “QIB”) as defined in Rule 144A of under the Securities Act of 1933 (the “Securities Act”);
- a prospective investor in the Notes that is not a U.S. person (under the meaning of Regulation S under the Securities Act);
- a securities analyst providing analysis of investment in the Notes; or
- a market maker in the Notes.

The undersigned understands that it is providing the information contained herein solely for purposes of enabling the Company to determine whether the undersigned should receive access to the Data Site. This letter is neither an offer to purchase or exchange any securities, including the Notes, nor creates any obligations whatsoever on the part of the Company or the undersigned to sell or purchase any securities.

The undersigned agrees that if provided access to the Data Site: (a) except to the extent otherwise required by law, to keep confidential and not to disclose or reveal the information obtained pursuant to accessing the Data Site or otherwise to any person other than those of its representatives: (i) who are actively and directly involved with evaluating, analyzing and/or administering the Indenture and the Notes, and (ii) whom the undersigned will cause to observe the terms of this request for information and confidentiality agreement, and (b) not to use information acquired pursuant to accessing the Data Site for any purpose other than the undersigned’s (i) evaluation of its investment or prospective investment in the Notes, (ii) market analysis of investment in the Notes, or (iii) market maker activities in the Notes.

This request for information and confidentiality agreement shall be governed by, and construed in accordance with, the laws of the State of New York without regard to any conflict of laws principles thereof. Any action brought in connection with this request for information and confidentiality agreement shall be brought in the federal or state courts located in the Borough of Manhattan in the City of New York, and the undersigned hereby irrevocably consents to the jurisdiction of such courts and waives any objections as to venue or inconvenient forum.

Signature: _____

Name: _____

Title: _____

Institution: _____

Email Address: _____

Telephone Number: _____

Date: _____